

Dozens Savings plc

Maturity of October 2020 Series Bonds

The Directors of Dozens Savings plc are pleased to announce that its October 2020 series bonds (the “**Bonds**”) will mature on 1 October 2020. The Bonds represent the second series of Dozens Savings’ 5.00% fixed-rate, secured £7 million bond programme. The Bonds trade under the ISIN ‘GB00BKTC4J31’ and the ticker symbol ‘DS02’.

Pursuant to the terms of Dozens Savings’ Pricing Supplement dated 24 September 2019, holders of the 5% Secured Bonds October 2020 (the “**Bondholders**”) shall receive the principal of the Bonds, together with all interest due thereon, on 1 October 2020.

The last day of trading in respect to the Bonds shall be 30 September 2020. The Bonds shall be delisted on 08:00 on 1 October 2020.

Dozens Savings plc offers a fixed income financial investment product, namely, 5% fixed-rate secured bonds, to customers of its corporate parent, Project Imagine Ltd. Project Imagine aims to create an improved, second-generation financial management alternative from scratch—disrupting banking and money problems via a solution that enables users to pursue a simple and equitable financial future.

Further details regarding the Bonds are contained in Dozens Savings’ Base Admission Document dated 14 February 2019 and its Pricing Supplement dated 24 September 2019, both of which can be found via the issuer’s website, <https://www.dozens.com/aquisannouncements/regulatory-announcements/>.

The directors of Dozens Savings plc accept responsibility for this announcement.

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