

Dozens Savings plc

Maturity of November 2020 Series Bonds

The Directors of Dozens Savings plc are pleased to announce that its November 2020 series bonds (the “**Bonds**”) will mature on 1 November 2020. The Bonds represent the third series of Dozens Savings’ 5.00% fixed-rate, secured £7 million bond programme. The Bonds trade under the ISIN ‘GB00BKV4DC34’ and the ticker symbol ‘DS03’.

Pursuant to the terms of Dozens Savings’ Pricing Supplement dated 25 October 2019, holders of the 5% Secured Bonds November 2020 (the “**Bondholders**”) shall receive the principal of the Bonds, together with all interest due thereon, on 2 November 2020.

The last day of trading in respect to the Bonds shall be 30 October 2020. The Bonds shall be delisted on 08:00 on 2 November 2020.

Dozens Savings plc offers a fixed income financial investment product, namely, 5% fixed-rate secured bonds, to customers of its corporate parent, Project Imagine Ltd. Project Imagine aims to create an improved, second-generation financial management alternative from scratch—disrupting banking and money problems via a solution that enables users to pursue a simple and equitable financial future.

Further details regarding the Bonds are contained in Dozens Savings’ Base Admission Document dated 14 February 2019 and its Pricing Supplement dated 25 October 2019, both of which can be found via the issuer’s website, <https://www.dozens.com/aquisannouncements/regulatory-announcements/>.

The directors of Dozens Savings plc accept responsibility for this announcement.

For further information, please contact:

Gemma Steel

Director

Dozens Savings plc

Email: hello@dozens.com

Tel: 0808 164 1020

Alfred Henry Corporate Finance Limited

NEX Corporate Advisor to Dozens Savings plc

Attn: Jon Isaacs

www.alfredhenry.com

Tel: +44 (0) 203 772 0021