

Dozens Savings plc

Admission to AQSE Growth Market

The Directors of Dozens Savings plc are pleased to announce that 1,000 5% Secured Bonds October 2020 of £100 principal amount each (the “**Bonds**”) have been admitted today to trading on the AQSE Growth Market. The Bonds, which have an aggregate principal amount of £100,000, mature on 2 November 2021 and represent the eleventh series of Dozens Savings’ 5.00% fixed-rate, secured £7 million bond programme. The Bonds will trade under the ISIN ‘GB00BMF75R10’ and the ticker symbol ‘DS11’. When combined with its previous series, Dozens Savings plc has issued bonds in the aggregate principal amount of £1,931,900.

Dozens Savings plc offers a fixed income financial investment product, namely, 5% fixed-rate secured bonds, to customers of its corporate parent, Project Imagine Ltd. Project Imagine aims to create an improved, second-generation financial management alternative from scratch—disrupting banking and money problems via a solution that enables users to pursue a simple and equitable financial future.

Further details regarding the Bonds are contained in Dozens Savings’ Base Admission Document dated 14 February 2019 and its Pricing Supplement dated 26 October 2020, both of which can be found via the issuer’s website, <https://www.dozens.com/aquisannouncements/regulatory-announcements/>.

The directors of Dozens Savings plc accept responsibility for this announcement.

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